

<b>Code</b>	<b>RDP</b>
<b>Company name</b>	RangDong Plastic Joint-Stock Company
<b>Date</b>	02/22/2016
<b>Subject</b>	Board resolution on plan for public offering

**Content:**

RangDong Plastic Joint-Stock Company announced the resolution dated February 19, 2016 approving the plan for public offering as follows:

1. Stock type: common share
2. Par value: VND10,000/share
3. Charter capital before issuing shares from the owner's equity and issuing shares to employees through ESOP 2015: VND156,921,140,000.
4. Charter capital after issuing shares from the owner's equity and issuing shares to employees through ESOP 2015: VND181,338,410,000.
5. Expected issue volume: 4,714,800 shares
6. Total issue value: VND47,148,000,000.
7. Apportion ratio: 1 : 1 (Those who own 01 share on the record date will receive 01 share purchase right)
8. Exercise ratio: 1 : 0.26 (Those who own 01 share purchase right will have right to buy 0.26 new share). : The distributed shares will be rounded down.
9. Issue price: based on the average trading price of 10 latest trading sessions prior to the ex-right date, with a 30% minimum discount rate.
10. Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional and unsold shares (if any) will be sold to other investors at a price not lower than the one offered to the existing shareholders. These shares will be restricted within 01 year from the ending date of public offering.
11. Plan to use the proceeds from the public offering:
  - Total estimated proceeds from the public offering: VND94,296,000,000.
  - The total estimated proceeds will be used to finance some investments of Rang Dong Plastic Factory Project in Long An and to supplement the working capital.
  - Minimum amount to be mobilized: VND66,007,200,000.
12. Time of implementation: in Quarter 1 – Quarter 2.2016.